

COMPANY PROFILE

Your Partner in Strategic Financial Growth



Sovereign Global AT A GLANCE

5 Cities

7 Verticals

20 + Team Members

300+
Clients



₹200+ Cr
AUM



Sovereign Global is a full-service financial boutique specializing in Fixed-Income Markets, Wealth Management, Equity & Economic Research.

Our team comprises seasoned professionals with deep expertise across all business verticals. We serve Family Offices, Corporate Treasuries, Institutions, Banks, Mutual Funds, Insurance Companies, Provident & Pension Funds, Trusts, and UHNIs, while actively managing our proprietary trading book in equities, bonds, and derivatives.



OUR JOURNEY SO FAR

2012



BEGINNINGS

Friends, family, and proprietary investments at the regional level

2016



FIXED INCOME DESK LAUNCH

Began proprietary trading in Indian debt markets – first operational step of Sovereign Global

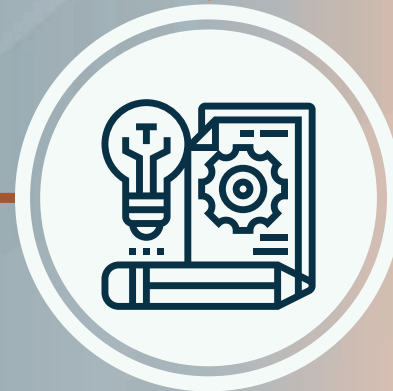
2020



PAN-INDIA EXPANSION

Team grew from 3 to 5; opened Delhi office (April 2020)

2021



MULTI-CITY GROWTH & LAUNCH OF EQUITY RESEARCH

Opened Ranchi office (2022) and Launched Equity Research Desk

2023



THIRD PARTY DISTRIBUTION SET-UP

Entered Mutual Funds & AIFs distribution vertical

2024



HYDERABAD EXPANSION & LICENSING

- Opened Hyderabad office
- Secured OBBP (Online Bond Platform Provider) license

2025

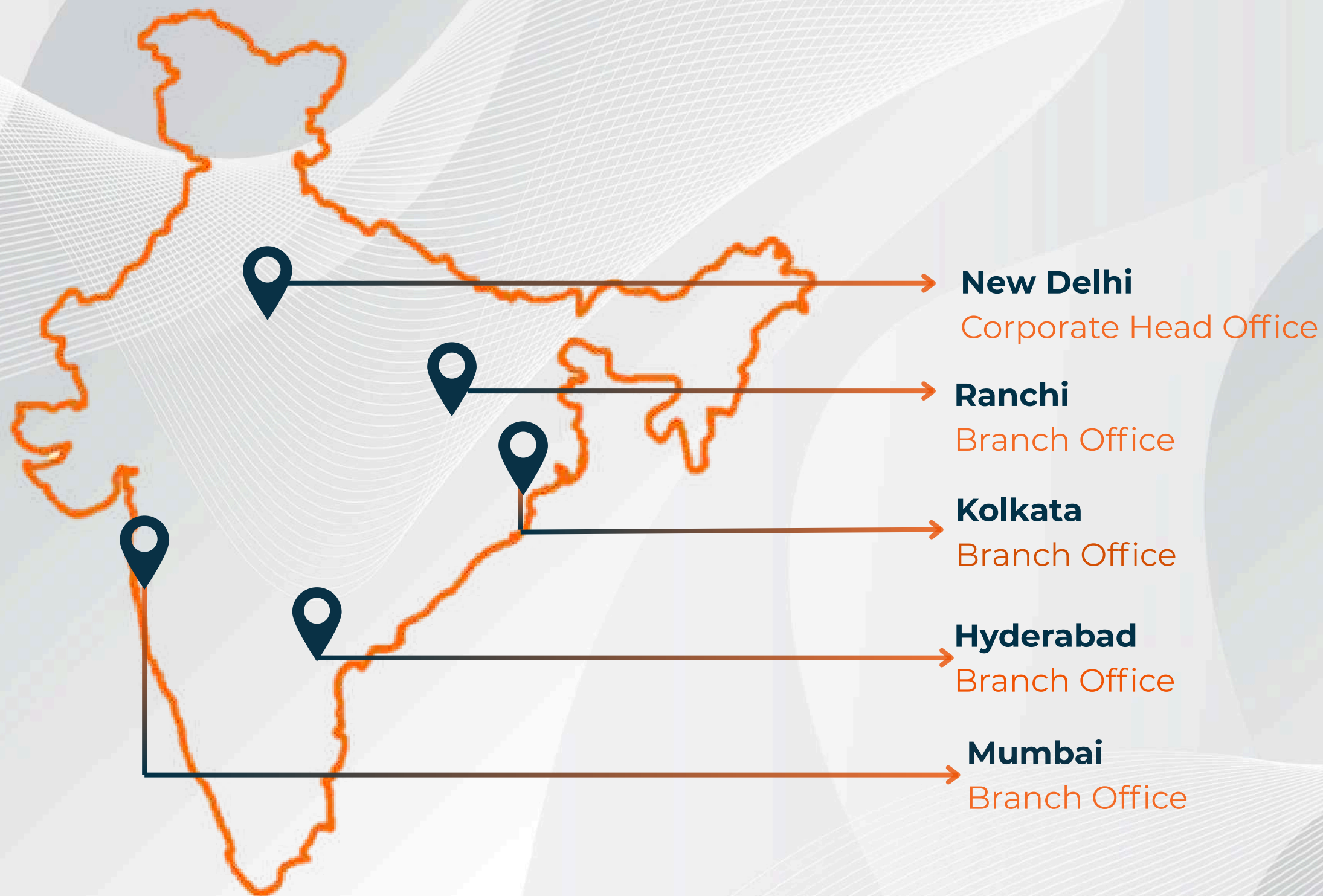


DCM & QUANT DESK

Launched full-fledged Debt Capital Markets and Quantitative Trading desks.



OUR PRESENCE



100+ Years

of Cumulative
Experience



20+ Years

Average Senior
Leadership
Work
Experience



300+ Clients

Onboarded
across different
verticals



5 Cities

Operational in
5+ Key Cities



THE VERTICALS

Diversified Strength. Unified Vision

Trading



**PROPRIETARY
TRADING**



**HIGH FREQUENCY
TRADING**

Investment Banking



**FIXED INCOME
MARKETS**



**DEBT CAPITAL
MARKETS**



**DEBT SYNDICATION
& STRUCTURING**



**RESEARCH
DESK**

Wealth Management



**MUTUAL FUNDS
& AIF**



OUR CAPABILITIES



DEEP INDUSTRY ROOTS & STRONG NETWORK

Our extensive industry relationships & seasoned team help unlock opportunities and accelerate execution across all verticals



INSIGHT-DRIVEN RESEARCH & MARKET INTELLIGENCE

We leverage in-depth research and real-time market insights to support better solutioning and decision-making



RELENTLESS FOCUS ON EXECUTION

We pride ourselves on delivering our solutions with precision, timelines, and complete accountability



ROBUST RISK UNDERSTANDING & MITIGATION

Our approach to risk blends market awareness with proactive response, ensuring active risk mitigation



UNWAVERING CLIENT-CENTRIC PHILOSOPHY

Every mandate is tailored to client goals - with clear inputs, responsive service, and long-term alignment at the core

MEET OUR TEAM



Fixed Income Core Team



Umesh Tulsyan
Founder & MD



Nidhi Tulsyan
Executive Director



Rohan Modi
Head - Strategy & BD



Shradha Singhania
VP - Debt Capital Markets



Ashima Sabharwal
VP - Fixed Income

Quant Desk



Naman Tulsyan
Co-founder - Quant Desk



Priyanshu Gupta
Co-founder - Quant Desk

Third Party Products



Ajay Minocha
Head - Third Party Products

Support



Dheeraj Mirpuri
Business Consultant



Reema Jain
Head- Legal & Compliance



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